

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$36,500,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	12-Sep-23	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$36,500,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	21-Sep-23		
DUE DATE:	21-Jun-24	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	270		
BYD:	\$27,375,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$36,500,000	5.000%	\$348,210.00	3.7280%
BNYMellon Capital Markets	36,500,000	4.750%	257,810.45	3.8082%
TD Securities	36,500,000	5.000%	319,740.00	3.8320%
Jefferies LLC	36,500,000	4.500%	181,770.00	3.8360%
Oppenheimer & Co.	36,500,000	4.750%	193,815.00	4.0420%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$36,500,000	5.000%	\$348,210.00	3.7280%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$36,500,000	5.000%	\$1,368,750.00

TOTAL INTEREST DUE AT MATURITY	\$1,368,750.00
LESS PREMIUM	<u>348,210.00</u>
NET INTEREST COST	<u>\$1,020,540.00</u>
NET INTEREST RATE (AVERAGE)	<u>3.7280%</u>