

**EAST MEADOW UFSD
NASSAU COUNTY, NEW YORK
\$9,500,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 28-Sep-23 | FORM: | BOOK-ENTRY |
| | | BK QUAL: | No |
| TIME: | 10:30 | RATING: | Aa2 |
| AMOUNT: | \$9,500,000 | | |
| ISSUE DATE: | 10-Oct-23 | BOND CO: | Hawkins Delafield & Wood LLP |
| DUE DATE: | 21-Jun-24 | | |
| # OF DAYS: | 251 | F.A.: | Capital Markets |
| BYD: | \$6,623,611.11 | | Advisors, LLC |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------|---------------|---------------|----------------|------------|
| Jefferies LLC | \$9,500,000 | 5.000% | \$57,665.00 | 4.1294% |
| TD Securities | 9,500,000 | 5.000% | 46,075.00 | 4.3044% |
| Oppenheimer & Co. | 9,500,000 | 5.000% | 21,755.00 | 4.6716% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------|---------------|---------------|----------------|------------|
| Jefferies LLC | \$9,500,000 | 5.000% | \$57,665.00 | 4.1294% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Jefferies LLC | \$9,500,000 | 5.000% | \$331,180.56 |

| | |
|---------------------------------------|------------------|
| TOTAL INTEREST DUE AT MATURITY | \$ 331,180.56 |
| LESS PREMIUM | <u>57,665.00</u> |
| NET INTEREST COST | \$ 273,515.56 |
| NET INTEREST RATE (AVERAGE) | <u>4.1294%</u> |