

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$1,545,000 BOND ANTICIPATION NOTES - 2023**

SALE DATE:	13-Sep-23	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa2" (Underlying)
AMOUNT:	\$1,545,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	21-Sep-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	20-Sep-24		
# OF DAYS:	359		
BYD:	\$1,540,708.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,545,000	4.750%	\$10,200.00	4.0880%
BNYMellon Capital Markets	1,545,000	4.500%	5,350.49	4.1527%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 1,545,000	4.750%	\$ 10,200.00	4.088%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 1,545,000	4.750%	\$ 73,183.65

TOTAL INTEREST DUE AT MATURITY	\$ 73,183.65
LESS PREMIUM	<u>10,200.00</u>
NET INTEREST COST	\$ 62,983.65
NET INTEREST RATE (AVERAGE)	<u>4.0880%</u>