

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$6,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	13-Sep-23	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa2" (Underlying)
AMOUNT:	\$6,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	21-Sep-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-24		
# OF DAYS:	270		
BYD:	\$4,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,000,000	4.750%	\$43,560.00	3.7820%
BNYMellon Capital Markets	6,000,000	4.500%	26,306.40	3.9154%
TD Securities	6,000,000	5.000%	47,160.00	3.9520%
Oppenheimer & Co.	6,000,000	4.750%	34,150.00	3.9911%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,000,000	4.750%	\$ 43,560.00	3.782%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 6,000,000	4.750%	\$ 213,750.00

TOTAL INTEREST DUE AT MATURITY \$ 213,750.00
LESS PREMIUM 43,560.00

NET INTEREST COST \$ 170,190.00

NET INTEREST RATE (AVERAGE) 3.7820%