

**HUNTINGTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$16,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	28-Sep-23	FORM:	Book Entry Only
TIME:	10:30	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$16,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	11-Oct-23		
DUE DATE:	21-Jun-24		
# OF DAYS:	250		
BYD:	\$11,111,111.11	F.A.:	CAPITAL MARKETS ADVISORS

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,000,000	5.250%	\$132,320.00	4.0591%
JP Morgan Securities LLC	16,000,000	4.750%	65,440.00	4.1610%
Jefferies LLC	16,000,000	5.000%	91,200.00	4.1792%
Oppenheimer & Co.	16,000,000	5.000%	48,560.00	4.5630%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,000,000	5.250%	\$132,320.00	4.0591%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$16,000,000	5.250%	\$ 583,333.33

TOTAL INTEREST DUE AT MATURITY \$ 583,333.33
LESS PREMIUM 132,320.00

NET INTEREST COST \$ 451,013.33

NET INTEREST RATE (AVERAGE) 4.0591%