

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$12,674,200 BOND ANTICIPATION NOTES - 2023 SERIES B**

SALE DATE:	14-Sep-23	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$12,674,200	RATING:	Moody's "Baa1" with Positive Outlook (Underlying)
ISSUE DATE:	28-Sep-23	BOND CO:	Harris Beach PLLC
DUE DATE:	27-Sep-24	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	359		
BYD:	\$12,638,993.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 12,674,200	5.000%	\$ 75,538.23	4.4023%
Piper Sandler & Co.	12,674,200	5.000%	60,075.71	4.5247%
BNY Mellon Capital Markets	12,674,200	5.000%	56,491.44	4.5530%
Oppenheimer & Co.	12,674,200	5.000%	55,750.00	4.5589%
Roosevelt & Cross, Inc.	12,674,200	5.000%	27,376.00	4.7834%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 12,674,200	5.000%	\$ 75,538.23	4.4023%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 12,674,200	5.000%	\$ 631,949.69

TOTAL INTEREST DUE AT MATURITY	\$ 631,949.69
LESS PREMIUM	<u>75,538.23</u>

NET INTEREST COST	<u>\$ 556,411.46</u>
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NET INTEREST RATE (AVERAGE)	<u>4.4023%</u>
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