

**MONTAUK UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$4,500,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	13-Sep-23	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$4,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	27-Sep-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-24		
# OF DAYS:	264		
BYD:	\$3,300,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$4,500,000	4.750%	\$31,770.00	3.7873%
TD Securities	4,500,000	5.000%	36,990.00	3.8791%
BNY Mellon Capital Markets	4,500,000	4.500%	18,275.40	3.9462%
Oppenheimer & Co.	4,500,000	4.750%	21,505.00	4.0983%
Greene County Commercial Bank	4,500,000	4.880%	0.00	4.8800%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$4,500,000	4.750%	\$31,770.00	3.7873%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$4,500,000	4.750%	\$ 156,750.00

TOTAL INTEREST DUE AT MATURITY \$ 156,750.00
LESS PREMIUM 31,770.00

NET INTEREST COST \$ 124,980.00

NET INTEREST RATE 3.7873%