

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$2,400,000 BOND ANTICIPATION NOTES - 2023 SERIES C**

<b>SALE DATE:</b>	<b>12-Sep-23</b>	<b>FORM:</b>	<b>Registered to Purchaser</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>RATING:</b>	<b>S&amp;P: "AA" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$2,400,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>25-Sep-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>25-Sep-24</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$2,400,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Western Alliance Bank	\$ 2,400,000	3.500%	\$ -	3.5000%
Oppenheimer & Co.	2,400,000	4.750%	15,100.00	4.1208%
BNYMellon Capital Markets	2,400,000	5.000%	20,167.44	4.1597%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Western Alliance Bank	\$ 2,400,000	3.500%	\$ -	3.5000%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Western Alliance Bank	\$2,400,000	3.500%	\$ 84,000.00
<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>			\$ 84,000.00 0.00
<b>NET INTEREST COST</b>			\$ 84,000.00
<b>NET INTEREST RATE (AVERAGE)</b>			<u>3.5000%</u>