

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	19-Sep-23	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$5,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	03-Oct-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-24		
# OF DAYS:	258		
BYD:	\$3,583,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,000,000	5.000%	\$42,350.00	3.8181%
Piper Sandler & Co.	5,000,000	4.250%	12,650.00	3.8970%
TD Securities	5,000,000	5.000%	38,350.00	3.9298%
BNYMellon Capital Markets	5,000,000	4.750%	28,857.50	3.9447%
Oppenheimer & Co.	5,000,000	4.750%	27,510.00	3.9823%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,000,000	5.000%	\$42,350.00	3.8181%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 5,000,000	5.000%	\$179,166.67

TOTAL INTEREST DUE AT MATURITY	\$179,166.67
LESS PREMIUM	<u>42,350.00</u>

NET INTEREST COST \$136,816.67

NET INTEREST RATE (AVERAGE) 3.8181%