

**OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$16,500,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	5-Sep-23	FORM:	Book-Entry
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$16,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	19-Sep-23	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	21-Jun-24		
# OF DAYS:	272		
BYD:	\$12,466,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 16,500,000	4.750%	\$ 131,175.00	3.6978%
Jefferies LLC	16,500,000	5.000%	157,245.00	3.7387%
J.P. Morgan Securities LLC	16,500,000	5.000%	150,645.00	3.7916%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,500,000	4.750%	\$ 131,175.00	3.6978%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$16,500,000	4.750%	\$ 592,166.67

TOTAL INTEREST DUE AT MATURITY \$ 592,166.67
LESS PREMIUM 131,175.00

NET INTEREST COST \$ 460,991.67

NET INTEREST RATE (AVERAGE) 3.6978%