

**TOWN OF RAMAPO
ROCKLAND COUNTY, NEW YORK
\$3,000,000 BOND ANTICIPATION NOTES, 2023**

SALE DATE:	28-Sep-23	FORM:	Book-Entry
TIME:	11:00	RATING:	S&P "AA-" (Underlying)
AMOUNT:	\$3,000,000	BOND CO:	Orrick Herrington
ISSUE DATE:	12-Oct-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	11-Oct-24		
# OF DAYS:	359		
BYD:	\$2,991,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer	3,000,000	4.750%	11,158.00	4.3770%
JP Morgan Chase Bank	3,000,000	4.860%	0.00	4.8600%
Webster Bank	3,000,000	5.105%	0.00	5.1050%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer	3,000,000	4.750%	11,158.00	4.3770%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
	\$3,000,000	4.750%	\$ 142,104.17

TOTAL INTEREST DUE AT MATURITY	\$ 142,104.17
LESS PREMIUM	<u>11,158.00</u>
NET INTEREST COST	\$ 130,946.17
NET INTEREST RATE (AVERAGE)	<u>4.3770%</u>