

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$65,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	14-Sep-23	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$65,000,000	RATING:	S&P "AA" stable outlook S&P "SP-1+"
ISSUE DATE:	28-Sep-23	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	21-Jun-24	ADVISOR:	Capital Markets Advisors
# OF DAYS:	263		
BYD:	\$47,486,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 65,000,000	4.750%	\$ 537,550.00	3.6180%
Jefferies LLC	65,000,000	4.750%	525,200.00	3.6440%
J.P. Morgan Securities LLC	65,000,000	5.000%	610,350.00	3.7147%
Oppenheimer & Co., Inc.	10,000,000	4.500%	57,000.00	3.7198%
Oppenheimer & Co., Inc.	55,000,000	4.500%	286,000.00	3.7882%
BNYMellon Capital Markets	65,000,000	4.500%	325,962.00	3.8136%
Wells Fargo Bank, National Association	65,000,000	5.000%	559,000.00	3.8228%
Alphaledger Markets, Inc.	65,000,000	4.750%	423,150.00	3.8589%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 65,000,000	4.750%	\$ 537,550.00	3.6180%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 65,000,000	4.750%	\$2,255,590.28

TOTAL INTEREST DUE AT MATURITY	\$2,255,590.28
LESS PREMIUM	<u>537,550.00</u>

NET INTEREST COST \$1,718,040.28

NET INTEREST RATE (AVERAGE) 3.6180%