

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	19-Sep-23	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	Yes
AMOUNT:	\$9,000,000	RATING:	Moody's "Aa1" Underlying
ISSUE DATE:	03-Oct-23	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	21-Jun-24	ADVISOR:	Capital Markets Advisors
# OF DAYS:	258		
BYD:	\$6,450,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,000,000	5.000%	\$ 78,120.00	3.7888%
Fidelity Capital Markets	9,000,000	4.000%	10,035.00	3.8444%
TD Securities	9,000,000	5.000%	74,430.00	3.8460%
Piper Sandler & Co	9,000,000	4.250%	23,670.00	3.8830%
BNYMellon Capital Markets	9,000,000	5.000%	71,229.60	3.8957%
Oppenheimer & Co.	9,000,000	4.500%	38,880.00	3.8972%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,000,000	5.000%	\$ 78,120.00	3.7888%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 9,000,000	5.000%	\$ 322,500.00

TOTAL INTEREST DUE AT MATURITY	\$ 322,500.00
LESS PREMIUM	<u>78,120.00</u>

NET INTEREST COST	<u>\$244,380.00</u>
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NET INTEREST RATE (AVERAGE)	<u>3.7888%</u>
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