

**SMITHTOWN CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$56,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	26-Sep-23	FORM: Book-Entry Only - DTC
TIME:	11:00	RATING: Moody's: "Aa2"(Underlying)
AMOUNT:	\$56,000,000	BOND CO: Hawkins, Delafield & Wood
ISSUE DATE:	03-Oct-23	F.A.: Capital Markets Advisors
DUE DATE:	27-Jun-24	
# OF DAYS:	264	
BYD:	\$41,066,666.67	

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$56,000,000	4.500%	\$ 291,816.00	3.7894%
JP Morgan Securities	56,000,000	5.000%	453,600.00	3.8955%
TD Securities	56,000,000	5.000%	411,600.00	3.9977%
Jefferies LLC	56,000,000	4.750%	277,200.00	4.0750%
Wells Fargo Bank, N.A.	56,000,000	5.000%	372,400.00	4.0932%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$56,000,000	4.500%	\$291,816.00	3.7894%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$56,000,000	4.500%	\$ 1,848,000.00

TOTAL INTEREST DUE AT MATURITY \$ 1,848,000.00
LESS PREMIUM 291,816.00

NET INTEREST COST \$ 1,556,184.00

NET INTEREST RATE (AVERAGE) 3.7894%