

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$15,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	07-Sep-23	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$15,000,000	BOND CO:	Hawkins Delafield and Wood LLP
ISSUE DATE:	21-Sep-23		
DUE DATE:	21-Jun-24	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	270		
BYD:	\$11,250,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$15,000,000	4.000%	\$35,700.00	3.6827%
J.P. Morgan Securities LLC	15,000,000	5.000%	147,450.00	3.6893%
TD Securities	15,000,000	4.750%	117,300.00	3.7073%
Jefferies LLC	15,000,000	5.000%	144,450.00	3.7160%
BNYMellon Capital Markets	15,000,000	4.500%	77,208.00	3.8137%
Oppenheimer & Co.	15,000,000	4.500%	57,750.00	3.9867%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$15,000,000	4.000%	\$35,700.00	3.6827%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$15,000,000	4.000%	\$450,000.00

TOTAL INTEREST DUE AT MATURITY	\$450,000.00
LESS PREMIUM	<u>35,700.00</u>

NET INTEREST COST	<u>\$414,300.00</u>
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NET INTEREST RATE (AVERAGE)	<u><u>3.6827%</u></u>
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