

**WEST HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$4,900,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

<b>SALE DATE:</b>	<b>28-Sep-23</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>11:30</b>	<b>RATING:</b>	<b>Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$4,900,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>10-Oct-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>15-May-24</b>		
<b># OF DAYS:</b>	<b>215</b>		
<b>BYD:</b>	<b>\$2,926,388.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNYMellon Capital Markets</b>	\$4,900,000	4.750%	\$16,402.26	4.1895%
<b>TD Securities</b>	4,900,000	5.000%	21,315.00	4.2716%
<b>Jefferies LLC</b>	4,900,000	5.000%	19,894.00	4.3202%
<b>Piper Sandler &amp; Co.</b>	4,900,000	5.000%	18,914.00	4.3537%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNYMellon Capital Markets</b>	\$4,900,000	4.750%	\$16,402.26	4.1895%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNYMellon Capital Markets</b>	\$4,900,000	4.750%	\$ 139,003.47

**TOTAL INTEREST DUE AT MATURITY** \$ 139,003.47  
**LESS PREMIUM** 16,402.26

**NET INTEREST COST** \$ 122,601.21

**NET INTEREST RATE (AVERAGE)** 4.1895%