

**Supplement
dated September 11, 2023**

to the

**Preliminary Official Statement
dated September 7, 2023**

relating to

**AMITYVILLE UNION FREE SCHOOL DISTRICT
SUFFOLK AND NASSAU COUNTIES, NEW YORK**

\$23,000,000*

**TAX ANTICIPATION NOTES FOR 2023-2024 TAXES
(the “Notes”)**

Date of Issue: September 25, 2023

Maturity Date: June 14, 2024

The Preliminary Official Statement, dated **September 7, 2023** (the “Preliminary Official Statement”), relating to the Notes of the Amityville Union Free School District (the “**District**”) is hereby supplemented by this Supplement, dated **September 11, 2023** (the “Supplement”), to state that the Notes will *not* be rated by Moody’s Investors Service.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date.

The “RATING” section on page 11 has been superseded and replaced with the following:

RATING

The District did not apply to Moody’s Investors Service (“Moody’s”) for a rating on the Notes.

On June 1, 2022, Moody’s assigned a credit rating of “Aa3” to the District’s outstanding uninsured bonds.

Such rating reflects only the view of Moody’s, and an explanation of the significance of such rating may be obtained only from Moody’s at the following address: Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007. There can be no assurance that such rating will continue for any specified period of time or that such rating will not be revised or withdrawn, if in the judgment of Moody’s circumstances so warrant. Any such change or withdrawal of such rating may have an adverse effect on the market price of such bonds or the availability of a secondary market for those bonds.