

**Supplement
dated September 26, 2023**

to

**Official Statement
dated September 19, 2023**

relating to

**TOWN OF RAMAPO
ROCKLAND COUNTY, NEW YORK**

\$11,000,000*

**PUBLIC IMPROVEMENT (SERIAL) BONDS, 2023
(the “Bonds”)**

Dated: Date of Delivery

Due: October 1, 2024 – 2038

\$3,000,000

**BOND ANTICIPATION NOTES, 2023
(the “Notes”)**

Dated: October 12, 2023

Due: October 11, 2024

Introduction

The Official Statement for the Notes is dated **September 19, 2023** (the “Official Statement”). The **Town of Ramapo**, Nassau County New York (the “**Town**”) has prepared this Supplement dated **September 26, 2023**, to the Official Statement (the “Supplement”).

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The following events are added to subsection “*Continuing Disclosure History*” on Page 17:

For the fiscal year ended 2018, the Town was unable to provide unaudited financial statements within 180 days of the close of the fiscal year and audited financial statements within one year of the close of its fiscal year. An Event Notice was filed with respect to this late filing.

On June 11, 2021, the Town filed a Material Event Notice in connection with the late filing of the issuance of \$1,755,000 Bond Anticipation Notes, 2021. Said notes were issued on April 9, 2021.