

**TOWN OF GRAND ISLAND  
\$26,669,595 BOND ANTICIPATION NOTES - 2023  
SALE RESULTS**

<b>SALE DATE:</b>	<b>13-Sep-23</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$26,669,595</b>	<b>Moody's Rating:</b>	<b>Aa1</b>
<b>ISSUE DATE:</b>	<b>05-Oct-23</b>	<b>BAN Rating:</b>	<b>MIG 1</b>
<b>DUE DATE:</b>	<b>04-Oct-24</b>	<b>Bond Counsel:</b>	<b>Hodgson Russ LLP</b>
<b># OF DAYS:</b>	<b>359</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$26,595,512.79</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$26,669,595	4.750%	285,631.36	3.6760%
TD Securities	\$26,669,595	5.000%	339,503.94	3.7235%
JPMorgan Securities LLC	\$26,669,595	5.000%	338,703.85	3.7265%
Oppenheimer & Co., Inc.	\$26,669,595	4.750%	243,493.41	3.8345%
BNY Mellon	\$26,669,595	4.500%	158,833.44	3.9028%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$26,669,595	4.750%	285,631.36	3.6760%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	<b>\$1,263,286.86</b>
<b>Less: Premium received</b>	<b><u>285,631.36</u></b>
<b>Net Interest Cost</b>	<b><u>\$977,655.50</u></b>
 <b>Net Interest Rate</b>	 <b><u>3.6760%</u></b>