

**FARMINGDALE UNION FREE SCHOOL DISTRICT
NASSAU AND SUFFOLK COUNTIES, NEW YORK
\$10,000,000 TAX ANTICIPATION NOTES, 2023**

SALE DATE:	12-Oct-23	FORM:	Book Entry Only -DTC
TIME:	10:30	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$10,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	26-Oct-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-24		
# OF DAYS:	235		
BYD:	\$6,527,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$10,000,000	4.500%	\$ 25,000.00	4.1170%
TD Securities	10,000,000	5.250%	72,500.00	4.1394%
BNYMellon Capital Markets	10,000,000	5.000%	52,490.00	4.1959%
Oppenheimer & Co.	10,000,000	4.750%	30,670.00	4.2802%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$10,000,000	4.500%	\$ 25,000.00	4.1170%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$10,000,000	4.500%	\$ 293,750.00

TOTAL INTEREST DUE AT MATURITY	\$ 293,750.00
LESS PREMIUM	<u>25,000.00</u>
NET INTEREST COST	\$ 268,750.00
NET INTEREST RATE (AVERAGE)	<u>4.1170%</u>