

**MASSAPEQUA UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$11,000,000 TAX ANTICIPATION NOTES FOR 2023 - 2024 TAXES**

SALE DATE:	17-Oct-23	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$11,000,000	RATING:	Aa1 (Moody's Underlying Rating)
ISSUE DATE:	31-Oct-23	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	21-Jun-24	F.A.:	Capital Markets Advisors
# OF DAYS:	231		
BYD:	\$7,058,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$11,000,000	5.250%	\$85,470.00	4.0391%
Jefferies LLC	11,000,000	5.000%	62,150.00	4.1195%
Piper Sandler & Co.	11,000,000	4.500%	25,630.00	4.1369%
BNYMellon Capital Markets	11,000,000	5.000%	56,606.00	4.1980%
J.P. Morgan Securities LLC	11,000,000	4.750%	33,990.00	4.2684%
Oppenheimer & Co.	11,000,000	4.750%	23,981.00	4.4102%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$11,000,000	5.250%	\$85,470.00	4.0391%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$11,000,000	5.250%	\$370,562.50

TOTAL INTEREST DUE AT MATURITY	\$370,562.50
LESS PREMIUM	<u>85,470.00</u>

NET INTEREST COST	<u>\$285,092.50</u>
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NET INTEREST RATE (AVERAGE)	<u>4.0391%</u>
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