

**NORTH BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$14,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	19-Oct-23	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
		RATING:	Moody's "Aa3" (underlying)
AMOUNT:	\$14,000,000		
ISSUE DATE:	31-Oct-23	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	08-Feb-24		
# OF DAYS:	98	ADVISOR:	Capital Markets Advisors
BYD:	\$3,811,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 14,000,000	4.500%	\$ 14,420.00	4.1216%
TD Securities	14,000,000	5.000%	30,800.00	4.1918%
Piper Sandler & Co.	14,000,000	5.000%	24,640.00	4.3535%
BNYMellon Capital Markets	14,000,000	5.000%	21,725.20	4.4300%
Oppenheimer & Co.	14,000,000	5.000%	17,880.00	4.5308%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 14,000,000	4.500%	\$ 14,420.00	4.1216%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 14,000,000	4.500%	\$171,500.00

TOTAL INTEREST DUE AT MATURITY	\$171,500.00
LESS PREMIUM	<u>14,420.00</u>

NET INTEREST COST	<u>\$157,080.00</u>
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NET INTEREST RATE (AVERAGE)	<u>4.1216%</u>
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