

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$4,500,000 Tax Anticipation Notes for 2023 - 2024 Taxes**

SALE DATE:	19-Oct-23	FORM:	Book-Entry-Only
TIME:	10:30	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$4,500,000	BOND CO:	Hawkins Delafield & Wood
ISSUE DATE:	27-Oct-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-24		
# OF DAYS:	234		
BYD:	\$2,925,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$4,500,000	5.000%	\$22,050.00	4.2462%
Jefferies LLC	4,500,000	5.000%	21,330.00	4.2708%
TD Securities	4,500,000	5.000%	20,655.00	4.2938%
Piper Sandler & Co.	4,500,000	4.750%	11,745.00	4.3485%
BNYMellon Capital Markets	4,500,000	5.000%	17,997.30	4.3847%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$4,500,000	5.000%	\$ 22,050.00	4.2462%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$4,500,000	5.000%	\$ 146,250.00

TOTAL INTEREST DUE AT MATURITY	\$ 146,250.00
LESS PREMIUM	<u>22,050.00</u>
NET INTEREST COST	\$ 124,200.00
NET INTEREST RATE (AVERAGE)	<u>4.2462%</u>