

**WAINSCOTT COMMON SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$1,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

| | | | |
|--------------------|--------------------|-----------------|-------------------------------------|
| SALE DATE: | 26-Oct-23 | FORM: | Registered to Purchaser |
| TIME: | 11:00 a.m. | BK QUAL: | Yes |
| AMOUNT: | \$1,000,000 | RATING: | Moody's "Aa1" Underlying |
| ISSUE DATE: | 09-Nov-23 | BOND CO: | Hawkins Delafield & Wood |
| DUE DATE: | 21-Jun-24 | ADVISOR: | Capital Markets Advisors |
| # OF DAYS: | 222 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------|---------------|----------------|------------|
| Greene County Commercial Bank | \$ 1,000,000 | 5.130% | \$ - | 5.1300% |
| Roosevelt & Cross, Inc. | 1,000,000 | 5.375% | 0.00 | 5.3750% |
| Oppenheimer & Co., Inc. | 1,000,000 | 6.875% | 0.00 | 6.8750% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------|---------------|----------------|------------|
| Greene County Commercial Bank | \$ 1,000,000 | 5.130% | \$ - | 5.1300% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Greene County Commercial Bank | \$ 1,000,000 | 5.130% | \$ 31,635.00 |

| | |
|---------------------------------------|---------------------------|
| TOTAL INTEREST DUE AT MATURITY | \$ 31,635.00 |
| LESS PREMIUM | <u>0.00</u> |
| NET INTEREST COST | <u>\$31,635.00</u> |
| NET INTEREST RATE (AVERAGE) | <u>5.1300%</u> |