

**TOWN OF EAST HAMPTON  
SUFFOLK COUNTY, NEW YORK  
\$5,000,000 BOND ANTICIPATION NOTES - 2023 SERIES B**

<b>SALE DATE:</b>	<b>28-Nov-23</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$5,000,000</b>	<b>RATING:</b>	<b>Moody's: "Aaa" Underlying</b>
<b>ISSUE DATE:</b>	<b>08-Dec-23</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>16-Aug-24</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>248</b>		
<b>BYD:</b>	<b>\$3,444,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Fidelity Capital Markets	\$ 5,000,000	4.000%	\$ 9,300.00	3.7300%
Jefferies LLC	5,000,000	4.500%	25,200.00	3.7684%
Piper Sandler & Co.	5,000,000	4.250%	15,800.00	3.7913%
BNYMellon Capital Markets	5,000,000	5.000%	41,374.50	3.7988%
Oppenheimer & Co., Inc.	5,000,000	4.500%	23,705.00	3.8118%
TD Securities	5,000,000	5.000%	37,200.00	3.9200%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Fidelity Capital Markets	\$ 5,000,000	4.000%	\$ 9,300.00	3.7300%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Fidelity Capital Markets	\$ 5,000,000	4.000%	\$ 137,777.78

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$137,777.78</b>
<b>LESS PREMIUM</b>	<u>9,300.00</u>
<b>NET INTEREST COST</b>	<u><u>\$128,477.78</u></u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><u>3.7300%</u></u>