

**HENDRICK HUDSON CENTRAL SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$1,440,000 BOND ANTICIPATION NOTES - 2023**

| | | | |
|--------------------|-----------------------|---|---|
| SALE DATE: | 09-Nov-23 | FORM: | DTC |
| TIME: | 11:00 | COMPETITIVE BID REQUIREMENT MET: | Yes |
| AMOUNT: | \$1,440,000 | | |
| ISSUE DATE: | 21-Nov-23 | | |
| DUE DATE: | 21-Nov-24 | RATING: | A+ |
| # OF DAYS: | 360 | BOND CO: | HAWKINS DELAFIELD & WOOD LLP |
| BYD: | \$1,440,000.00 | M.A.: | CAPITAL MARKETS ADVISORS, LLC |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------|---------------|---------------|----------------|------------|
| Piper Sandler | \$1,440,000 | 4.500% | \$ 3,196.80 | 4.2780% |
| Oppenheimer | 1,440,000 | 4.750% | 5,205.00 | 4.3885% |
| BNY Mellon Capital Markets | 1,440,000 | 5.000% | 8,557.20 | 4.4058% |
| JP Morgan Chase Bank | 1,440,000 | 4.690% | - | 4.6900% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------|---------------|---------------|----------------|------------|
| Piper Sandler | \$1,440,000 | 4.500% | \$ 3,196.80 | 4.2780% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Piper Sandler | \$1,440,000 | 4.500% | \$ 64,800.00 |

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|---------------------------------------|-----------------|
| TOTAL INTEREST DUE AT MATURITY | \$ 64,800.00 |
| LESS PREMIUM | <u>3,196.80</u> |

| | |
|--------------------------|-------------|
| NET INTEREST COST | \$61,603.20 |
|--------------------------|-------------|

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|------------------------------------|----------------|
| NET INTEREST RATE (AVERAGE) | <u>4.2780%</u> |
|------------------------------------|----------------|