

**TOWN OF MONTGOMERY
ORANGE COUNTY, NEW YORK
\$1,500,000 BOND ANTICIPATION NOTES, 2023**

SALE DATE:	30-Nov-23	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$1,500,000	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE LLP
ISSUE DATE:	14-Dec-23		
DUE DATE:	13-Dec-24		
# OF DAYS:	359	F.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$1,495,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,500,000	4.250%	\$ 7,505.00	3.7483%
BNYMellon Capital Markets	1,500,000	4.500%	6,094.20	4.0926%
Piper Sandler & Co.	1,500,000	4.500%	5,535.00	4.1300%
Roosevelt & Cross	1,500,000	5.000%	12,885.00	4.1386%
Orange Bank & Trust	1,500,000	4.350%	-	4.3500%
Greene County Commercial Bank	1,500,000	4.360%		4.3600%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,500,000	4.250%	\$7,505.00	3.7483%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$1,500,000	4.250%	\$ 63,572.92

TOTAL INTEREST DUE AT MATURITY	\$ 63,572.92
LESS PREMIUM	<u>7,505.00</u>
NET INTEREST COST	\$ 56,067.92
NET INTEREST RATE (AVERAGE)	<u>3.7483%</u>