

**WEST ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$20,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	2-Nov-23	FORM:	Book-Entry Only
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$20,000,000	RATING:	Moody's "Aa2"(Underlying)
ISSUE DATE:	16-Nov-23	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	21-Jun-24	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	215		
BYD:	\$11,944,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 20,000,000	5.250%	\$ 139,400.00	4.0829%
BNYMellon Capital Markets	20,000,000	5.000%	99,508.00	4.1669%
TD Securities	20,000,000	5.250%	126,000.00	4.1951%
Oppenheimer & Co.	20,000,000	4.750%	63,120.00	4.2216%
J.P. Morgan Securities LLC	20,000,000	5.000%	92,800.00	4.2231%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$20,000,000	5.250%	\$ 139,400.00	4.0829%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$20,000,000	5.250%	\$ 627,083.33

TOTAL INTEREST DUE AT MATURITY	\$ 627,083.33
LESS PREMIUM	<u>139,400.00</u>
NET INTEREST COST	\$ 487,683.33
NET INTEREST RATE (AVERAGE)	<u>4.0829%</u>