

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT
\$18,455,000 BOND ANTICIPATION NOTES, 2023
SALE RESULTS**

SALE DATE: 21-Nov-23
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$18,455,000
ISSUE DATE: 12-Dec-23
DUE DATE: 12-Dec-24
OF DAYS: 360
BYD: \$18,455,000.00

Moody's Rating: Aa3
BAN Rating: MIG 1

Bond Counsel: Hawkins Delafield & Wood LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies	18,455,000	4.500%	164,064.95	3.6110%
Oppenheimer & Co.	18,455,000	4.500%	129,738.65	3.7970%
JP Morgan Securities	18,455,000	5.000%	221,829.10	3.7980%
BNYMellon Capital Markets	18,455,000	4.500%	129,208.99	3.7999%
TD Securities	18,455,000	5.000%	218,691.75	3.8150%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies	\$18,455,000	4.500%	164,064.95	3.6110%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Jefferies	\$18,455,000	4.500%	\$830,475.00

TOTAL INTEREST DUE AT MATURITY \$830,475.00
LESS PREMIUM 164,064.95

NET INTEREST COST \$666,410.05

NET INTEREST RATE 3.6110%