

**CHAUTAUQUA LAKE CENTRAL SCHOOL DISTRICT
\$14,725,000 BOND ANTICIPATION NOTES - 2023
SALE RESULTS**

SALE DATE:	21-Nov-23	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	No
AMOUNT:	\$14,725,000	BAN Rating:	SP-1+
ISSUE DATE:	14-Dec-23	S&P Rating:	A+
DUE DATE:	13-Dec-24	Bond Counsel:	Timothy R. McGill, Esq.
# OF DAYS:	359	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$14,684,097.22		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferie LLC	\$14,725,000	4.500%	117,947.25	3.6968%
TD Securities	\$14,725,000	4.500%	105,578.25	3.7810%
Oppenheimer & Co	\$14,725,000	4.500%	104,253.00	3.7900%
Piper Sandler & Co	\$14,725,000	4.500%	104,105.75	3.7910%
J.P. Morgan Securities LLC	\$14,725,000	5.000%	176,552.75	3.7977%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferie LLC	\$14,725,000	4.500%	117,947.25	3.6968%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$660,784.38
Less: Premium received	<u>117,947.25</u>
Net Interest Cost	<u>\$542,837.13</u>
 Net Interest Rate	 <u>3.6968%</u>