

**Supplement
dated October 31, 2023**

to the

**Preliminary Official Statement
dated October 19, 2023**

relating to

**VILLAGE OF SLEEPY HOLLOW
WESTCHESTER COUNTY, NEW YORK**

\$18,862,295*

**PUBLIC IMPROVEMENT BONDS - 2023
(the “Bonds”)**

Date of Issue: November 16, 2023

Maturity Date: November 15, 2024 – 2043

and

\$1,895,842

**BOND ANTICIPATION NOTES – 2023
(the “Notes”)**

Date of Issue: November 16, 2023

Maturity Date: November 15, 2024

Introduction

The Preliminary Official Statement for the Bonds and the Notes is dated **October 19, 2023** (the “Preliminary Official Statement”). The **Village of Sleepy Hollow**, Westchester County, New York (the “Village”) has prepared this Supplement dated **October 31, 2023**, to the Preliminary Official Statement (the “Supplement”) to revise the compliance history section in connection with the Village’s continuing disclosure.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The “Compliance History” subsection on page 16 has been superseded and replaced with the following:

Compliance History

For the fiscal years ended May 31, 2018 through 2022, inclusive, the Village did not file audited or unaudited financial statements within 180 days of the end of the fiscal year. The Village regularly prepares its annual financial report update document for the State at the same time as its completed audit, leading to the annual late filings of financial statements. For each year, with the exception of the fiscal year ended May 31, 2019, the Village has promptly filed its audited financial statements upon their release and done so within one year of the end of the fiscal year. For the fiscal year ended May 31, 2019, the Village filed its audited financial statements more than one year after the end of the fiscal year upon their completion. Event notices have been filed for each late filing instance. Operating data for each fiscal year has been posted in a timely fashion.

To rectify the situation going forward, the Village has revised its disclosure undertaking to require audited financial statements within one year of the end of the fiscal year instead of 180 days. This change was first included in the Village’s Public Improvement (Serial) Bonds, 2019, however, the Village has prior outstanding bond issues containing the previous language. Until those prior bonds have matured, the Village expects to continue filing its financial statements in the same fashion.

END OF SUPPLEMENT