

**CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$9,000,000 BOND ANTICIPATION NOTES - 2023 Series B**

SALE DATE:	05-Dec-23	FORM:	Book-Entry
TIME:	11:00		
AMOUNT:	\$9,000,000	RATING:	MIG 1
ISSUE DATE:	19-Dec-23		Moody's "Aa2" Underlying
DUE DATE:	28-Jun-24		
# OF DAYS:	189	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$4,725,000.00	M.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$9,000,000	4.250%	\$	40,860.00	3.3852%
Piper Sandler & Co.	9,000,000	4.500%		52,200.00	3.3952%
TD Securities	9,000,000	4.500%		50,760.00	3.4257%
Oppenheimer & Co.	9,000,000	4.500%		42,560.00	3.5993%
Fidelity Capital Markets	9,000,000	4.000%		5,310.00	3.8876%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$9,000,000	4.250%	\$	40,860.00	3.3852%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Jefferies LLC	\$ 9,000,000	4.250%	\$	200,812.50

TOTAL INTEREST DUE AT MATURITY		\$	200,812.50
LESS PREMIUM			<u>40,860.00</u>

NET INTEREST COST	\$159,952.50
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NET INTEREST RATE (AVERAGE)	<u>3.3852%</u>
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