

**ISLAND TREES UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,500,000 BOND ANTICIPATION NOTES - 2023**

SALE DATE:	13-Dec-23	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$7,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	22-Dec-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	20-Jun-24		
# OF DAYS:	178		
BYD:	\$3,708,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 7,500,000	4.250%	\$ 23,700.00	3.6109%
BNYMellon Capital Markets	7,500,000	4.000%	13,668.00	3.6314%
TD Securities	7,500,000	5.000%	50,175.00	3.6470%
Jefferies LLC	7,500,000	4.500%	26,700.00	3.7800%
Oppenheimer & Co.	7,500,000	4.500%	14,155.00	4.1183%
Greene County Commercial Bank	7,500,000	4.190%	0.00	4.1900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 7,500,000	4.250%	\$ 23,700.00	3.6109%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$7,500,000	4.250%	\$ 157,604.17

TOTAL INTEREST DUE AT MATURITY \$ 157,604.17
LESS PREMIUM 23,700.00

NET INTEREST COST \$ 133,904.17

NET INTEREST RATE (AVERAGE) 3.6109%