

**CITY OF YONKERS**  
**\$11,457,940 GENERAL OBLIGATION BOND ANTICIPATION NOTES - 2024 (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>20-Dec-23</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAI:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$11,457,940</b>	<b>RATING:</b>	<b>Moody's "A3" (Underlying) S&amp;P "A+" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>10-Jan-24</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>DUE DATE:</b>	<b>30-Sep-24</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b># OF DAYS:</b>	<b>260</b>		
<b>BYD:</b>	<b>\$8,275,178.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$11,457,940	5.500%	\$1,806.00	5.4782%
FHN Financial Capital Markets	11,457,940	6.250%	10,999.62	6.1171%
JP Morgan Chase Bank	11,457,940	6.150%	0.00	6.1500%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$11,457,940	5.500%	\$1,806.00	5.4782%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$11,457,940	5.500%	\$455,134.84

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 455,134.84
<b>LESS PREMIUM</b>	<u>1,806.00</u>
<b>NET INTEREST COST</b>	\$ 453,328.84
<b>NET INTEREST RATE (AVERAGE)</b>	<u>5.4782%</u>