

**TOWN OF ISLIP  
SUFFOLK COUNTY, NEW YORK  
\$360,000 BOND ANTICIPATION NOTES - 2024 SERIES A (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>30-Jan-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's 'Aaa' (Underlying) S&amp;P 'AA+' (Underlying)</b>
<b>AMOUNT:</b>	<b>\$360,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>13-Feb-24</b>		
<b>DUE DATE:</b>	<b>13-Feb-25</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$360,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$ 360,000	5.750%	\$ 1,278.00	5.3950%
Greene County Commercial Bank	360,000	5.490%	-	5.4900%
JP Morgan Chase Bank	360,000	6.050%	-	6.0500%
Oppenheimer & Co.	360,000	6.125%	115.00	6.0931%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$ 360,000	5.750%	\$ 1,278.00	5.3950%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Roosevelt & Cross, Inc.	\$ 360,000	5.750%	\$20,700.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$20,700.00
<b>LESS PREMIUM</b>	<u>1,278.00</u>
<b>NET INTEREST COST</b>	<u><u>\$19,422.00</u></u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><u>5.3950%</u></u>