

**TOWN OF LLOYD  
ULSTER COUNTY, NEW YORK  
\$3,991,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>25-Jan-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$3,991,000</b>	<b>RATING:</b>	<b>N/A</b>
<b>ISSUE DATE:</b>	<b>08-Feb-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>07-Feb-25</b>	<b>M.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$3,979,913.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	\$3,991,000	4.500%	\$ 27,100.00	3.8191%
<b>Greene County Commercial Bank</b>	3,991,000	4.040%	-	4.0400%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	\$ 3,991,000	4.500%	\$ 27,100.00	3.8191%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	\$ 3,991,000	4.500%	\$ 179,096.13

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 179,096.13
<b>LESS PREMIUM</b>	<u>27,100.00</u>
<b>NET INTEREST COST</b>	\$151,996.13
<b>NET INTEREST RATE (AVERAGE)</b>	<u>3.8191%</u>