

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$18,267,000 BOND ANTICIPATION NOTES - 2024 SERIES A**

SALE DATE:	31-Jan-24	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$18,267,000	RATING:	Moody's "A3" (Underlying)
ISSUE DATE:	14-Feb-24	BOND CO:	Harris Beach PLLC
DUE DATE:	27-Sep-24	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	223		
BYD:	\$11,315,391.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 18,267,000	4.500%	73,709.17	3.8486%
Jefferies LLC	18,267,000	4.500%	68,866.59	3.8914%
Piper Sandler & Co.	18,267,000	4.500%	65,395.86	3.9221%
Oppenheimer & Co.	18,267,000	4.750%	68,150.00	4.1477%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 18,267,000	4.500%	\$ 73,709.17	3.8486%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 18,267,000	4.500%	\$ 509,192.63

TOTAL INTEREST DUE AT MATURITY \$ 509,192.63
LESS PREMIUM 73,709.17

NET INTEREST COST \$ 435,483.46

NET INTEREST RATE (AVERAGE) 3.8486%