

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK  
\$845,000 BOND ANTICIPATION NOTES - 2024A**

<b>SALE DATE:</b>	<b>24-Jan-24</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$845,000</b>	<b>BOND CO:</b>	<b>Hawkins, Delafield &amp; Wood</b>
<b>ISSUE DATE:</b>	<b>07-Feb-24</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-24</b>		
<b># OF DAYS:</b>	<b>134</b>		
<b>BYD:</b>	<b>\$314,527.78</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Greene County Commercial Bank	\$845,000	4.070%	0.00	4.0700%
Oppenheimer & Co.	\$845,000	4.250%	\$258.00	4.1680%
JP Morgan Chase Bank	\$845,000	4.620%	0.00	4.6200%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Greene County Commercial Bank	\$845,000	4.070%	\$0.00	4.0700%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Greene County Commercial Bank	\$845,000	4.070%	\$12,801.28

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$12,801.28
<b>LESS PREMIUM</b>	<u>0.00</u>
<b>NET INTEREST COST</b>	\$12,801.28
<b>NET INTEREST RATE (AVERAGE)</b>	<u>4.0700%</u>