

Supplement
dated January 29, 2024

to the
Preliminary Official Statement
dated January 23, 2024

relating to

TOWN OF HINGHAM,
MASSACHUSETTS

\$97,449,453 General Obligation Bond Anticipation Notes
(the “Notes”)

The Preliminary Official Statement, dated **January 23, 2024** (the “Preliminary Official Statement”), relating to the Notes of the Town of Hingham (the “**Town**”) is hereby supplemented by this Supplement, dated **January 29, 2024** (the “Supplement”), to include the Town’s Failure to File Financial Obligation relating to the Town’s 2022 Bond Anticipation Notes, which had been inadvertently excluded.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date.

The last paragraph in the subsection entitled “*Disclosure of Significant Events*” on page 10 is replaced in its entirety with the below and the “*Compliance History*” subsection has been added in its entirety:

Disclosure of Significant Events

...

The Town has previously undertaken in disclosure agreements entered into for the benefit of holders of certain of its general obligation bonds and notes to provide annual reports and significant events notices pursuant to the Rule. In the past five years, the Town believes that it has complied, in all material respects, with its previous undertakings to provide annual reports or notices of significant events in accordance with the Rule, except as described below.

Compliance History

On May 11, 2022, the Town issued its \$21,392,931 General Obligation Bond Anticipation Notes, which were purchased by Bank of America, N.A. The Town failed to timely file an event notice in connection with the incurrence of such financial obligation. On August 16, 2022, the Town filed the notice of the incurrence of the financial obligation as well as the notice of failure to timely file.