

**TOWN OF WEST SENECA
\$4,097,000 BOND ANTICIPATION NOTES - 2024
SALE RESULTS**

SALE DATE:	25-Jan-24	Form:	Local
TIME:	11:00AM	Bank Qualified:	Yes
AMOUNT:	\$4,097,000	Moody's Rating:	A1
ISSUE DATE:	08-Feb-24	BAN Rating:	None
DUE DATE:	07-Feb-25	Bond Counsel:	Harris Beach PLLC
# OF DAYS:	359	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$4,085,619.44		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Piper Sandler & Co	\$4,097,000	4.000%	17,494.19	3.5718%
Oppenheimer	\$4,097,000	4.500%	36,455.00	3.6077%
TD Securities	\$4,097,000	4.500%	33,144.73	3.6887%
BNYMellon Capital Markets	\$4,097,000	4.500%	32,744.86	3.6985%
Jefferies LLC	\$4,097,000	4.500%	32,489.21	3.7048%
Greene County Commercial Bank	\$4,097,000	4.050%	0.00	4.0500%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Piper Sandler & Co	\$4,097,000	4.000%	17,494.19	3.5718%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$163,424.78
Less: Premium received	<u>17,494.19</u>
Net Interest Cost	<u>\$145,930.59</u>
 Net Interest Rate	 <u>3.5718%</u>