

**BREWSTER CENTRAL SCHOOL DISTRICT  
PUTNAM COUNTY, NEW YORK  
\$6,000,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>01-Feb-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 a.m.</b>		
<b>AMOUNT:</b>	<b>\$6,000,000</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>ISSUE DATE:</b>	<b>15-Feb-24</b>	<b>RATING:</b>	<b>Notes are not rated</b>
<b>DUE DATE:</b>	<b>14-Feb-25</b>		<b>LT Debt rating:Aa2 (Moc</b>
<b># OF DAYS:</b>	<b>359</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wo</b>
<b>BYD:</b>	<b>\$5,983,333.33</b>	<b>ADVISOR:</b>	<b>Capital Markets Advisor</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	6,000,000	4.250%	51,525.00	3.3889%
Piper Sandler & Co	6,000,000	4.000%	35,160.00	3.4124%
TD Securities	6,000,000	4.500%	63,480.00	3.4391%
Jefferies LLC	6,000,000	4.000%	32,880.00	3.4505%
BNY Mellon Capital Markets	6,000,000	4.250%	41,087.40	3.5633%
Green County Commercial Bank	\$ 6,000,000	4.040%	\$ -	4.0400%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer	\$ 6,000,000	4.250%	\$ 51,525.00	3.3889%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer	\$ 6,000,000	4.250%	\$ 254,291.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 254,291.67
<b>LESS PREMIUM</b>	<u>51,525.00</u>

<b>NET INTEREST COST</b>	<u>\$202,766.67</u>
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<b>NET INTEREST RATE (AVERAGE)</b>	<u>3.3889%</u>
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