

**VALHALLA UNION FREE SCHOOL DISTRICT**  
**WESTCHESTER COUNTY, NEW YORK**  
**\$375,000 BOND ANTICIPATION NOTES - 2024 SERIES A**

<b>SALE DATE:</b>	<b>15-Feb-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$375,000</b>	<b>RATING:</b>	<b>Moody's "Aa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>28-Feb-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-24</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>112</b>		
<b>BYD:</b>	<b>\$116,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Greene County Commercial Bank	\$375,000	4.240%	\$0.00	4.2400%
Roosevelt & Cross, Inc.	375,000	4.375%	0.00	4.3750%
Oppenheimer & Co.	375,000	5.750%	25.00	5.7286%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Greene County Commercial Bank	\$375,000	4.240%	\$0.00	4.2400%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Greene County Commercial Bank	\$375,000	4.240%	\$ 4,946.67
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 4,946.67
<b>LESS PREMIUM</b>			<u>0.00</u>
<b>NET INTEREST COST</b>			\$ 4,946.67
<b>NET INTEREST RATE</b>			<u><b>4.2400%</b></u>