

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$17,700,000 BOND ANTICIPATION NOTES - 2024 SERIES A**

SALE DATE:	26-Mar-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$17,700,000	RATING:	S&P: "AA" (Underlying)
ISSUE DATE:	04-Apr-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	03-Apr-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	359		
BYD:	\$17,650,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$17,700,000	4.250%	\$147,087.00	3.4167%
Jefferies LLC	17,700,000	4.000%	98,235.00	3.4435%
J.P. Morgan Securities LLC	17,700,000	4.500%	178,947.00	3.4862%
Fidelity Capital Markets	17,700,000	4.000%	74,871.00	3.5758%
Oppenheimer & Co.	17,700,000	4.250%	112,661.00	3.6117%
BNYMellon Capital Markets	17,700,000	4.250%	109,862.13	3.6276%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$17,700,000	4.250%	\$147,087.00	3.4167%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$17,700,000	4.250%	\$ 750,160.42
TOTAL INTEREST DUE AT MATURITY			\$ 750,160.42
LESS PREMIUM			147,087.00
NET INTEREST COST			\$ 603,073.42
NET INTEREST RATE			<u>3.4167%</u>