

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$5,400,000 BOND ANTICIPATION NOTES - 2023 SERIES B (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>26-Mar-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$5,400,000</b>	<b>RATING:</b>	<b>S&amp;P: "AA" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>04-Apr-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>03-Apr-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$5,385,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Fidelity Capital Markets	\$5,400,000	5.500%	\$1,674.00	5.4689%
Roosevelt & Cross, Inc.	5,400,000	5.625%	3,996.00	5.5508%
Oppenheimer & Co.	5,400,000	5.750%	2,808.00	5.6979%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Fidelity Capital Markets	\$5,400,000	5.500%	\$1,674.00	5.4689%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Fidelity Capital Markets	\$5,400,000	5.500%	\$ 296,175.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 296,175.00
<b>LESS PREMIUM</b>			<u>1,674.00</u>
<b>NET INTEREST COST</b>			\$ 294,501.00
<b>NET INTEREST RATE</b>			<u>5.4689%</u>