

TOWN OF ISLIP
SUFFOLK COUNTY, NEW YORK
\$19,085,000 BOND ANTICIPATION NOTES - 2024 SERIES B

SALE DATE:	25-Apr-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$19,085,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	08-May-24		Moody's: "Aaa" (Underlying)
DUE DATE:	08-May-25	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$19,085,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$19,085,000	4.500%	\$173,291.80	3.5920%
BofA Securities	19,085,000	4.500%	162,317.92	3.6495%
TD Securities	19,085,000	4.500%	135,885.20	3.7880%
Oppenheimer & Co.	19,085,000	4.500%	131,205.00	3.8125%
BNY Mellon Capital Markets	19,085,000	5.000%	208,381.48	3.9081%
Piper Sandler & Co.	19,085,000	4.500%	105,921.75	3.9450%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$19,085,000	4.500%	\$173,291.80	3.5920%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$19,085,000	4.500%	\$ 858,825.00
TOTAL INTEREST DUE AT MATURITY			\$ 858,825.00
LESS PREMIUM			173,291.80
NET INTEREST COST			\$ 685,533.20
NET INTEREST RATE			<u>3.5920%</u>