

**TOWN OF ISLIP**  
**SUFFOLK COUNTY, NEW YORK**  
**\$2,375,000 BOND ANTICIPATION NOTES - 2024 SERIES C (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>25-Apr-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$2,375,000</b>	<b>RATING:</b>	<b>Moody's: "MIG-1"</b>
<b>ISSUE DATE:</b>	<b>08-May-24</b>		<b>Moody's: "Aaa" (Underlying)</b>
<b>DUE DATE:</b>	<b>08-May-25</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$2,375,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$2,375,000	5.500%	\$48.00	5.4980%
Oppenheimer & Co.	2,375,000	5.625%	667.00	5.5969%
Piper Sandler & Co.	2,375,000	6.000%	3,610.00	5.8480%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$2,375,000	5.500%	\$48.00	5.4980%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Roosevelt & Cross, Inc.	\$2,375,000	5.500%	\$ 130,625.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 130,625.00
<b>LESS PREMIUM</b>			<u>48.00</u>
<b>NET INTEREST COST</b>			\$ 130,577.00
<b>NET INTEREST RATE</b>			<u>5.4980%</u>