

**ORCHARD PARK CSD
ERIE COUNTY, NEW YORK**

\$9,000,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	17-Apr-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$9,000,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	02-May-24	BOND CO:	Hodgson Russ LLP
DUE DATE:	02-May-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 9,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,000,000	4.500%	\$ 72,540.00	3.6940%
TD Securities	9,000,000	4.500%	66,240.00	3.7640%
Piper Sandler & Co.	9,000,000	4.250%	42,930.00	3.7730%
Oppenheimer & Co.	9,000,000	4.500%	60,677.00	3.8258%
BNYMellon Capital Markets	9,000,000	4.500%	51,193.80	3.9312%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,000,000	4.500%	\$ 72,540.00	3.6940%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 9,000,000	4.500%	\$ 405,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 405,000.00
LESS PREMIUM			<u>72,540.00</u>
NET INTEREST COST			\$ 332,460.00
NET INTEREST RATE			<u>3.6940%</u>