

TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$12,643,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	11-Apr-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 12,643,000	RATING:	Moody's: "MIG 1"
ISSUE DATE:	24-Apr-24		"Aa2" (Underlying)
DUE DATE:	24-Apr-25	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 12,643,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 12,643,000	4.500%	\$ 103,799.03	3.6790%
Jefferies LLC	12,643,000	4.500%	102,914.02	3.6860%
Oppenheimer & Co., Inc.	12,643,000	4.500%	99,753.27	3.7110%
TD Securities	12,643,000	4.500%	97,477.53	3.7290%
BNY Mellon Capital Markets	12,643,000	4.500%	91,803.35	3.7739%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 12,643,000	4.500%	\$ 103,799.03	3.6790%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$ 12,643,000	4.500%	\$ 568,935.00
TOTAL INTEREST DUE AT MATURITY			\$ 568,935.00
LESS PREMIUM			103,799.03
NET INTEREST COST			\$ 465,135.97
NET INTEREST RATE			<u>3.6790%</u>