

**CITY OF JAMESTOWN  
CHAUTAUQUA COUNTY, NEW YORK**

**\$1,740,081 BOND ANTICIPATION NOTES - 2024B**

<b>SALE DATE:</b>	<b>2-May-24</b>	<b>FORM:</b>	<b>Local</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$1,740,081</b>	<b>RATING:</b>	<b>S&amp;Ps: "A-" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>24-May-24</b>	<b>BOND CO:</b>	<b>Squire Patton Boggs (US) LLP</b>
<b>DUE DATE:</b>	<b>16-May-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>352</b>		
<b>BYD:</b>	<b>\$ 1,701,412.53</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>The Bank of Greene County</b>	<b>\$ 1,740,081</b>	<b>4.390%</b>	<b>0.00</b>	<b>4.3900%</b>
<b>Oppenheimer &amp; Co.</b>	<b>1,740,081</b>	<b>4.750%</b>	<b>6,026.00</b>	<b>4.3958%</b>

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>#REF!</b>	<b>\$ 1,740,081</b>	<b>4.390%</b>	<b>\$ -</b>	<b>4.3900%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>#REF!</b>	<b>\$ 1,740,081</b>	<b>4.390%</b>	<b>\$ 74,692.01</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 74,692.01</b>
<b>LESS PREMIUM</b>			<b>0.00</b>
<b>NET INTEREST COST</b>			<b>\$ 74,692.01</b>
<b>NET INTEREST RATE</b>			<b><u>4.3900%</u></b>