

**CITY OF NORTH TONAWANDA
NIAGARA COUNTY, NEW YORK**

\$9,274,460 BOND ANTICIPATION NOTES - 2024

SALE DATE:	1-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$9,274,460	RATING:	Moody's: "A3" (Underlying)
ISSUE DATE:	16-May-24	BOND CO:	Harris Beach PLLC
DUE DATE:	16-May-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 9,274,460.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 9,274,460	4.750%	55,940.00	4.1468%
TD Securities	9,274,460	4.400%	10,016.41	4.2920%
BNYMellon Capital Markets	9,274,460	4.500%	17,275.54	4.3137%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
#REF!	\$ 9,274,460	4.750%	\$ 55,940.00	4.1468%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
#REF!	\$ 9,274,460	4.750%	\$ 440,536.85
TOTAL INTEREST DUE AT MATURITY			\$ 440,536.85
LESS PREMIUM			55,940.00
NET INTEREST COST			\$ 384,596.85
NET INTEREST RATE			<u>4.1468%</u>